

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,364.85	11.30	0.05%
BSE Sensex	78,520.30	26.76	0.03%
GIFT Nifty*	24,396.50	+55.0	+0.23%
Dow Jones	49,442.60	-4.87	-0.01%
S&P 500	7,109.14	-16.92	-0.24%
NASDAQ	24,404.40	-64.09	-0.26%
FTSE 100	10,609.10	-58.55	-0.55%
CAC 40	8,331.05	-94.08	-1.12%
DAX	24,417.80	-284.44	-1.15%
Shanghai*	4,069.91	-12.22	-0.30%
Nikkei 225*	59,596.10	763.11	0.00%
Hang Seng*	26,374.28	13.20	1.29%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	94.94	1.14	1.22%
Oil (Brent)	94.92	1.12	1.19%
Gold	4,803.78	-17.06	-0.35%
Silver	79.30	-0.63	-0.79%
Copper	13,163.00	14.15	0.11%
Cotton	0.77	0.00	-0.48%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	0.00	-0.08%
USD/INR	93.14	0.21	0.22%
GBP/INR	125.76	0.02	0.01%
EUR/INR	109.54	-0.05	-0.04%
DX Index	98.1	-0.13	0.00%

VIX	Value	Change (Pts)	Change (%)
India	18.79	1.59	9.24%
S&P 500	18.87	1.39	7.95%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.89	-0.020
US 10-Year Yield	4.254	-0.004

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 11 points higher at 24,364 on Monday.

Apeejay Surrendra Park Hotels

The company signed two hotel management agreements for Zone Connect by The Park properties in Ayodhya with 56 rooms and Ujjain with 64 rooms.

Godawari Power and Ispat

The company transferred 7.3 lakh shares in Ardent Steel for ₹22.18 crore, reducing stake from 18.46% to 9.22% as part of ₹90.87 crore divestment.

Hindustan Copper

The company outlined FY27-30 plan with ₹7,188.60 crore capex, mine capacity expansion to 12.20 MTPA, and PAT projections reaching ₹1,568 crore by FY30.

Hyundai Motor India

The company's holding company Hyundai Motor signed joint development agreement with TVS Motor to develop and commercialize electric three wheelers for India and other markets.

Interarch Building Solutions

The company secured ~₹80 crore domestic order for design, engineering, manufacturing, supply, and erection of pre engineered steel building system to be executed in 6 months.

Multi Commodity Exchange of India

The company received SEBI approval to incorporate coal exchange subsidiary with up to ₹100 crore investment and initial 100% ownership.

Oberoi Realty

The company reported Q4FY26 bookings of 229 units (+193.6% YoY), gross booking value of ₹1,673 crore (+96.6% YoY) and carpet area of 3.58 lakh sq ft (+160.5% YoY)

RailTel Corporation

The company received ₹86.36 crore LoA from Municipal Corporation of Greater Mumbai for cloud services provisioning, configuration, testing, commissioning, operations, and maintenance.

Sterling and Wilson Renewable Energy

The company secured ~₹3,550 crore domestic orders, including L1 EPC contract for 875 MW solar project from Coal India and 50 MW project from private IPP.

Vedanta

The company approved demerger into Vedanta Aluminium Metal, Talwandi Sabo Power, Malco Energy, Vedanta Iron and Steel with 1:1 share allotment and BALCO transfer to VAML.

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